

Exploring salient dimensions in a free sorting task: a cross-country study on elderly populations

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Abstract

Free sorting tasks have been widely applied on different age segments to study the categorization of foods. However the method has received little attention in the investigation of older adults' perception of foods. Given the importance of understanding elderly perceptions in order to develop acceptable products, the aim of this study was to investigate the suitability of a free sorting task on different age groups of healthy elderly consumers. The role of sensory and hedonic dimensions, beside the role of familiarity, was considered to better understand the process of food categorization. A free sorting and a liking task were applied on French and Italian elderly to study perception and preference of familiar (peas) and unfamiliar (sweetcorn) vegetables. Similarities between the categorization maps, the preference maps and the sensory maps from vegetable samples were assessed through the RV coefficient and map visual inspection.

The free sorting task was found to be a suitable method to use with healthy older adults, that allowed the detection of differences in the categorization of stimuli even among the more aged representatives of the elderly population. Familiarity with the product was the main factor affecting the categorization maps. Categorization maps from the familiar vegetable were found to be reliable to obtain information on sensory and hedonic dimensions, while maps obtained from the unfamiliar vegetable mainly depicted sensory variability.

Key words: free sorting task, older adults, familiarity, descriptive analysis, liking, vegetables

1. Introduction

Population aging represents one the most important global demographic trends of this century, considering that in 2050 one person in three will be elderly (United Nations, 2015). Besides population ageing, a further aspect that has to be considered is healthy life expectancy, namely the measure of years that a person is expected to live without disability. Investigations that involve indices of the healthy life expectancy, such as DALYs (GBD 2013 DALYs and HALE Collaborators, 2015) or HLY (Robine & Camboise, 2013), typically show that this value stays constant despite an increase in the general life expectancy. This means, not only that people will live more years, but also that they will live more years

44 in a condition of activity limitation. In order to maintain high levels of health during the lifespan and
45 avoid an excessive burden on health and care services, it is therefore vital to adopt strategies to increase
46 healthy life expectancy. From the individual point of view, one way to promote a healthy life is
47 undoubtedly to have a balanced diet that satisfies the nutritional requirements of the age segment. Aging
48 is associated with an augmented risk of malnutrition (Hickson, 2006), which can lead to sarcopenia
49 (Cruz-Jentoft *et al.*, 2010) and subsequent frailty and dependency (Roubenoff, 2000). To prevent this
50 negative spiral of inadequate food intake, malnutrition and the onset of disease, in the last years scholars
51 have called for solutions to prevent malnutrition in older adults through the development of foods and
52 modalities of consumption that consider the needs and preferences of the elderly population (Giacalone
53 *et al.*, 2016; Nyberg *et al.*, 2015; Appleton *et al.* 2016).

54 The study of elderly consumers requires investigative tools that allow evaluation of the perceptions and
55 preferences of this segment of the population in an effective and reliable way, while the majority of the
56 methods used to study consumers' responses were developed with adults, without taking into account
57 the physical and cognitive difficulties that may be present in elderly subjects. In healthy older adults
58 most sensory and consumer methods can be applied (Methven *et al.*, 2016). However the use of
59 consumer tests with this segment of population should be evaluated carefully, due to the possible
60 presence of difficulties related to the comprehension and use of rating scales (Dermiki *et al.*, 2013),
61 difficulties in the use of introspection processes, and a general tendency to have cognitive and perceptive
62 fatigue with long and complex methodologies (Methven *et al.*, 2016). Discriminant methods, such as
63 ranking or paired tests, are typically the simplest methods to use with older adults (Barylko-Pikieln *et al.*,
64 2004; Dermiki *et al.*, 2014), although potential limitations include the lack of a direct indication of
65 acceptability and the need for sufficient time when a high number of samples have to be assessed. A
66 methodology with big potential, yet to be fully explored with older adults is the free sorting task (FST).

67 The free sorting task is a method based on categorization, a natural cognitive process where objects with
68 common characteristics are grouped and inference is made about their properties, in order to obtain
69 considerable information with minimum cognitive effort (Rosch & Lloyd, 1978). The method has been
70 shown to be easily applicable with consumers considering that little training is required, quantitative
71 rating systems are not requested, and in general the method is based on a simple and spontaneous
72 cognitive process. In FST, subjects are provided with a varied number of samples and asked to evaluate
73 and group them on the basis of their subjective criteria. Research involving FST on food products has
74 highlighted the importance of the sensory dimension as a categorization criteria, and demonstrated that
75 the maps from FST are often found to be highly correlated with the sensory maps obtained with
76 descriptive analysis (DA) (Cartier *et al.*, 2006). A further dimension relevant in food product
77 categorization is the hedonic one (Ballester *et al.*, 2008; Chollet & Valentin, 2000), even if only a limited
78 effect on the structuring of similarity space is reported. Moreover different studies have highlighted a role
79 for familiarity in foods categorization, where subjects with previous experience with the tested products
80 tend to use higher-level types of categorization such as those based on the extrinsic properties of food
81 (Solomon, 1997; Ballester *et al.*, 2008). The role of familiarity in the categorization of food products has
82 emerged also in cross-cultural studies, where cultures with different levels of familiarity with the tested
83 products provide different spatial representations of them (Chrea *et al.*, 2004; Blacher *et al.*, 2007). In
84 the domain of consumer research, FST has been used with children (Morizet *et al.*, 2012; Varela &
85 Salvador, 2014), adolescents (Bucher *et al.*, 2016) and adult respondents (Lawless *et al.*, 1995; Lelièvre
86 *et al.*, 2009; Santosa *et al.*, 2010; Nestrud & Lawless, 2010; Deegan *et al.*, 2010). The only study, of

87 which we are aware, that has investigated the use of FST with food samples in older adults was carried
88 out by Withers and colleagues (Withers *et al.*, 2014). In this research, a variation of the basic sorting
89 task, called Taxonomic free sorting, was coupled with hedonic liking ratings to produce an external
90 preference map from consumer data. The study demonstrated the applicability of sorting methodologies
91 with healthy older adults in general. However, the authors did not explore the categorization performance
92 of different age segments of the elderly population, while the elderly population, despite often being
93 considered as a single group, contains subjects that may differ considerably in perceptual abilities (Song
94 *et al.*, 2016) and in their familiarity with and liking for different food products (Mingioni *et al.*, 2016).
95 Hence, the variability within older adults may affect the main dimensions driving the categorization of
96 food products.

97 In order to evaluate the performance of FST methodology within the elderly population, the main
98 objective of this study was therefore to evaluate the suitability of FST in different age groups of healthy
99 older adults. A further objective was to investigate the factors that were able to affect the categorization
100 of samples in each considered segment. The influence of the sensory dimension on the process of
101 categorization was assessed by comparing the categorization map obtained from FST against the sensory
102 map from DA, while the influence of the hedonic dimension was assessed by comparing the
103 categorization map against the preference map obtained from a liking task with the same subjects.
104 Moreover, the study was carried out on a familiar and a unfamiliar product and in two different food
105 cultures, that is the French and Italian one, to investigate the role of the experience of consumption on
106 the creation of mental categories. Considering the importance of promoting the intake of healthy foods,
107 the present study was conducted using vegetable products. In order to explore an approach where
108 healthy food consumption is increased through the optimization of healthy foods already present in the
109 diet of older adults (Appleton, 2016), the study was carried out using specific typologies of vegetables,
110 which were pea, representative of the familiar product, and sweetcorn, representative of the unfamiliar
111 product.

112

113 **2. Material and Methods**

114

115 2.1 Products and Samples

116 Pea and sweetcorn were selected as vegetable typologies because of their differential adoption in
117 European food culture, where sweetcorn was introduced only in the second part of the 20th century while
118 pea has been present for several centuries (Pelt, 1993). Canned versions of peas and sweetcorn were
119 chosen because of their large availability in the markets of the countries involved in the study and
120 because they represent a convenient way to promote vegetable intake (Kapica & Weiss, 2012). Ten
121 canned pea (codes: A,B,D,E,F,J,L,O,P,Q) and eight canned sweetcorn (codes: H,R,S,T,U,V,W,Z) samples
122 were considered for the study. The amount of each sample needed for the whole study was purchased
123 from the producer company and from the same production batch, then delivered to the Institutions
124 participating in the study. The samples were selected in order to cover as much as possible of the
125 sensory spaces of peas and sweetcorn (i.e. diversity of size, texture, colour, flavour) and DA (Lawless &
126 Heymann, 2010) was carried out in order to confirm and quantify the sensory variability of samples.

127 2.1.1 Sensory characterization of pea and sweetcorn samples by Descriptive Analysis

128 The evaluation of the samples was carried out with two panels trained at the Sensory Lab of Florence
129 University, as already described in Dinnella *et al.* (2016). Twelve participants, 3 males and 9 females,

130 mean age 29.8 years, were selected for the DA of the pea samples. Eleven participants, 4 males and 7
131 females, mean age 30.1 years, were selected for the DA of the sweetcorn samples. After sample
132 familiarization and sensory descriptor elicitation, the calibration and performance evaluation of each
133 panel was assessed in three sessions where four samples were presented. Data were analyzed using
134 Panel Check software (ver 1.4.0, Nofima, Tromso, Norway). Panel calibration was assessed using the
135 multi-block PCA (Tucker-1), while assessor performance was assessed using the p*MSE plot. (Næs *et al.*,
136 2010). Having completed the training, and after performance validation, panels participated in three
137 evaluation sessions. In each session, ten samples of peas or eight samples of sweetcorn were evaluated
138 in two sub-sets. Samples (25 gr) were presented in a 100cc plastic cup identified by a 3-digit code.
139 Samples presentation was balanced across participants. Pea samples were evaluated at 54-56°C, while
140 sweetcorn samples were evaluated at room temperature. Evaluations were performed in individual booths
141 under white light for appearance description and under red light for the rest of the attributes. Data were
142 collected with the software Fizz (ver.2.47.B, Biosystemes, Couternon, France).
143 Sample differences for each attribute were assessed by a three way ANOVA mixed model using assessor
144 and replicate as random factors, while sample was the fixed factor. Differences and similarities in sensory
145 properties among samples were evaluated on a score plot and a correlation loading plot obtained from a
146 Principal Component Analysis (PCA). PCA models were computed on panel averages of each significant
147 sensory attribute ($p < 0.05$) arising from the ANOVA models. Data were analysed with the software Fizz
148 (ver.2.47.B, Biosystemes, Couternon, France).
149 The ANOVA model computed on DA data for the pea samples showed a significant sample effect for 23 of
150 the 26 attributes. The first two components of the score plot for the pea samples obtained from PCA
151 accounted for 86% of explained variance (Figure 1a). Results from the ANOVA model computed on DA
152 data for the sweetcorn samples showed a significant sample effect for 15 of the 19 attributes. The first
153 two components of the score plot for sweetcorn obtained from PCA accounted for 82% of explained
154 variance (Figure 2a).

155

156 2.2 Samples evaluation by consumers

157 2.2.1 Participants

158 Elderly people were recruited at elderly care institutions and leisure facilities for the elderly in Florence
159 (Italy, IT) and Lille (France, FR). Subjects were recruited to cover the different age groups of the elderly
160 population (Forman *et al.*, 1992), with a group aged from 65 to 69 years (Young old), a group aged from
161 70 to 79 years (Middle old) and a group aged over 80 years (Very old). Demographic details of the
162 participants as a function of country and age segment are reported in Table 1. All elderly participants had
163 no medical conditions and were able to independently perform the test. Participants aged from 18 to 64
164 years (Adults) were also recruited in the Florence area as control groups, respectively for the evaluation
165 of the pea samples (34 females, 21 males, mean age 28.0 years) and sweetcorn samples (38 females, 21
166 males, mean age 36.3 years). Appropriate health and safety considerations, together with a risk
167 assessment protocol, were carried out prior to the commencement of the research. Individual written
168 informed consent was obtained from participants.

169 2.2.2 Experimental procedure

170 Pea and sweetcorn samples were evaluated in two independent sessions. The experiment took place in
171 public spaces such as canteens or common rooms. Tests were conducted individually and social

172 interaction was not allowed. The experimental procedure consisted of three steps: 1. Liking test, 2.
173 Collection of Questionnaire data, 3. Sorting task.

174 *Liking test:* Participants were provided with individual trays with 11 or 9 three-digit coded pea or
175 sweetcorn samples (10 pea samples plus a replicate; eight sweetcorn samples plus a replicate). Twenty-
176 five grams of product were used for each sample. Peas were presented at 54-56 °C in a foam cup sealed
177 with a plastic top. Sweetcorn samples were presented in a plastic cup at room temperature. Presentation
178 order was randomized across participants. Participants were asked to look at the appearance, and to
179 smell and taste a teaspoon of each sample, then they were asked to rate their liking on a 9-point
180 category scale (1: dislike extremely- 9: extremely like). Participants were asked to rinse their mouth with
181 water before starting the evaluation and after each sample.

182 *Questionnaire:* After completing the liking task, participants filled in a questionnaire consisting of two
183 sections: 1. Demographic characteristics (age, gender); 2. Familiarity with pea and sweetcorn products
184 on a 5 point category scale (1: "I do not recognize the product", 2: "I recognize the product, but I have
185 not tasted it", 3: "I have tasted, but I do not use the product", 4: "I occasionally eat the product" and 5:
186 "I regularly eat the product) (Bäckström *et al.*, 2004). In this scale, scores increase from lexical/visual
187 knowledge (scores 1 and 2), to a taste experience not associated with consumption (score 3) and to
188 frequency of consumption (scores 4 and 5).

189 *Sorting task:* In the last part of the session, subjects were provided with a new tray with 11 or 9 three-
190 digit coded pea or sweetcorn samples (ten pea samples plus a replicate; eight sweetcorn samples plus a
191 replicate). Subjects were asked to observe, smell and taste the samples and then to group them
192 according to their similarities, using their own criteria. Subjects were allowed to taste each sample more
193 than once and were asked to note their groupings, and the characteristics of each group, individually.
194 Subjects were asked to rinse their mouth with water before starting evaluation and after each sample.

195

196 2.3 Data analysis

197 2.3.1 Liking data

198 Liking data obtained from each product were submitted to a PCA in order to obtain a preference map for
199 each country and each age segment of participants. The reliability of the obtained maps was assessed
200 considering the closeness of the blind duplicate samples (Lawless & Heymann, 2010), measured
201 considering the reciprocal of the percentage ratio of distance (Dr%), computed as the ratio between the
202 distance of the two replicated samples and the distance of the two most distant samples on the map
203 (Torri *et al.*, 2013).

204 2.3.2 Questionnaire

205 Individual data on vegetable familiarity were transformed: responses 1, 2 and 3 were included in the
206 category 'Un-familiar' (UFs), while responses 4 and 5 were included in the category 'Familiar' (Fs).
207 Significant differences in number of Fs and UFs between countries and vegetable typology were assessed
208 using Fisher's exact test within each age segment and in total.

209 2.3.3 Sorting data

210 For each subject a distance matrix was generated, where a value of 0 between a row and a column
211 indicates that the assessor put the samples together, whereas a value of 1 indicates that samples were
212 not put together. Individual distance matrices were submitted to DISTATIS (Abdi *et al.*, 2007), a
213 generalization of classical multidimensional scaling that considers individual sorting data. DISTATIS was
214 computed for each country and each age segment, in order to obtain a spatial representation of product

215 similarity in which products are represented by points on a map. The points are arranged in this
216 representation so that the distances between pairs of points reflect the similarities among the pairs of
217 stimuli. The adoption of DISTATIS also allowed consideration of the individual variability in the process of
218 categorization, in this way providing a spatial representation less influenced by assessors that behave
219 differently from others. The reliability of the obtained maps was assessed considering the reciprocal of
220 the Dr%. The hierarchical cluster analysis with Ward's criterion was performed on samples coordinated
221 on the first two components to identify groups of samples in each configuration (Lelièvre *et al.*, 2009).

222 2.3.4 Maps comparison

223 The similarity of the first two dimensions of the maps was assessed considering the RV coefficient (Robert
224 & Escoufier, 1976). The RV coefficient is a measure of the similarity between two factorial configurations,
225 which takes the value of 0 if the configurations are uncorrelated, and the value of 1 if the configurations
226 are homothetic. The minimum RV value that has been considered as an indicator of good agreement
227 between sample configurations ranges from 0.65 to 0.85 (Vidal *et al.*, 2014), therefore a cut-off of 0.75
228 was considered for this study. With respect to each vegetable, the RV coefficient and its statistical
229 significance was computed for all combinations between the compromise maps from DISTATIS on FST
230 data (categorization maps), the score plots from PCA on DA data (sensory maps) and the score plots
231 from PCA on liking data (preference maps), within each country and age segment. Considering that RV
232 coefficients put particular emphasis on the component with the largest variance, the similarity between
233 maps was assessed also considering a visual evaluation of the configurations as suggested in Tomic *et al.*
234 (2015).

235 All analyses on consumer data were conducted with the R Statistics Package version 3.2.1 (R Core Team,
236 2015) using the FactoMineR package (Le *et al.*, 2008) and the DistatisR package (Beaton *et al.*, 2013).

237

238 3. Results

239

240 3.1 Familiarity for pea and sweetcorn products across countries and age groups

241 In order to evaluate the familiarity for pea and sweetcorn products, differences in the distribution of Fs
242 and UFs subjects between vegetable typology were investigated in each country and age group
243 independently (Table 2). The pea typology was in general highly familiar, while the sweetcorn was less
244 familiar irrespective to country and age group. The only exception is in the Very old French subjects,
245 where the lower number of subjects involved in the evaluation of pea products doesn't allow observation
246 of the tendency that emerged in the other age groups. Also in the Adult control group, familiarity with
247 peas was significantly higher than for sweetcorn (UFs_{peas}: 3; Fs_{peas}: 52; UFs_{sweetcorn}: 22; Fs_{sweetcorn}: 37;
248 $p < 0.001$). In order to evaluate if the two countries share the same familiarity with peas and sweetcorn,
249 differences in the distribution of Fs and UFs subjects between countries were investigated for each
250 vegetable typology and age group independently (Table 3). No significant differences between Italy and
251 France were found for peas, but a lower number of Fs were found in Italy compared to France for
252 sweetcorn. Considering the distributions in the different age groups, number of Fs in Italy for sweetcorn
253 were significantly lower than in France only in the case of Very old subjects. Considering the subjects
254 inside each age group and irrespective to the country of origin, for peas the percentage of Fs was
255 constant from Adults to Very old subjects (Adults: 94.5%; Young old: 98.3%; Middle old: 95.7%; Very
256 old: 92.8%). In the case of sweetcorn, a similar trend was found, excepting the Very old subjects
257 (Adults: 62.7%; Young old: 70.7%; Middle old: 62.1%; Very old: 41.6%).

258

259 3.2 Similarity among categorization, preference and sensory maps

260 3.2.1 Comparison across countries

261 The categorization maps obtained from the two countries are shown in Figure 3. In the case of peas, the
262 maps from Italian and French respondents were very similar in terms of relative categorization of the
263 samples. Furthermore, in both maps the replicated samples fall in the same group as expected. Spatial
264 configurations of sweetcorn samples were different in the two countries and the sample groups were
265 formed from different samples. Nevertheless, in both configurations the replicate samples fall in the same
266 group thus still indicating the reliability of the configurations. The similarity between categorization maps
267 from Italian and French respondents expressed as RV coefficients is reported in Table 4 independently for
268 each product. For peas, the correlation of FST configurations between countries is high ($RV=0.95$,
269 $p<0.001$). Conversely, for sweetcorn the correlation of FST configurations between countries is low
270 ($RV=0.54$, $p<0.05$), highlighting the different criteria used to perform the categorization of samples in
271 the two countries.

272 The comparison of preference maps from pea samples between countries (Figure 4) resulted in a RV
273 coefficient of 0.89 ($p<0.001$), showing a general agreement on the value of hedonic properties when
274 discriminating between samples. In the case of sweetcorn the comparison between preference maps
275 resulted in a low level of similarity ($RV=0.61$, $p<0.01$), suggesting that different sensory properties drive
276 the liking for sweetcorn among Italian and French population.

277 In order to evaluate the weight of sensory and hedonic dimensions on the process of categorization, the
278 categorization map of each country was compared with the relevant sensory and preference maps (Table
279 4). For the pea samples, the categorization maps from both countries were highly correlated with the
280 sensory maps and also with the corresponding preference map. For sweetcorn, the spatial configuration
281 from FST was poorly correlated with the sensory map, reaching a maximum of the critical RV value of
282 0.75 ($p<0.01$) in the French group. This suggests that subjects gave a different weight to the sensory
283 attributes that determinate the dimensions of the categorization map, particularly in the case of the
284 Italians ($RV=0.57$, $p<0.05$). Also the correlation between categorization maps and preference maps
285 revealed a poor correlation between the two configurations in both countries.

286 3.2.2 Comparison across age segments

287 In order to study the effect of ageing on the drivers of categorization and sorting performance, sorting
288 data and liking data for both countries were merged by age group and data analysis was carried out
289 independently for each age segment. A characterization of each age segment is reported in Table 1.
290 Categorization and preference maps from the control group of Adults were used as reference. The
291 categorization maps and the preference maps obtained from the four age groups are shown in Figures 5
292 and 6, respectively.

293 For the pea samples, the FST groups were formed by the same samples in each age group, with the
294 exception of sample B in the Very old segment. Sweetcorn groups were formed by different samples in
295 each age segment. Replicated samples always fell in the same group both for pea and sweetcorn samples
296 irrespective to age, confirming the reliability of the configurations.

297 The level of similarity between categorization, preference and sensory maps as a function of aging is
298 reported in Figure 7a for peas and in Figure 7b for sweetcorn. The following comparisons were
299 considered: 1. The categorization map from the reference group of Adults versus each categorization
300 map from the three elderly age groups; 2. Categorization maps from Adults and the three elderly age

301 groups versus the sensory map; 3. Categorization maps from Adults and from the three elderly age
302 groups versus the relative preference maps.

303 Considering the pea samples, the correlation between the categorization maps from the Adults and each
304 elderly group is high in the Young old ($RV=0.97, p<0.001$) and Middle old segment ($RV=0.97, p<0.001$),
305 suggesting a strong similarity in the categorization of pea samples. A slight decrease in similarity can be
306 found in the Very old segment ($RV=0.82, p<0.001$), but the categorization of samples remains
307 comparable. In the case of the sweetcorn samples, the maps follow a completely different pattern. The
308 correlation between the categorization maps from the Adults and each elderly group decreases to Young
309 old ($RV=0.68, p<0.01$), Middle old ($RV=0.53, p<0.05$) and Very old ($RV=0.29, p>0.05$) segments. This
310 evidence suggests that for this typology of product, the criteria used in categorizing the samples varies
311 during the ageing process, with an overall effect on sorting configuration.

312 Taking into consideration the similarity between the categorization maps and the sensory map, in the
313 case of peas it is possible to see that the sensory dimension is highly important in each age segment
314 (minimum RV value: Very Old segment ($RV=0.81, p<0.001$)). Conversely, in the case of sweetcorn the
315 similarity between the categorization maps and the sensory map decreases from Adults to the Very old,
316 the latter with the minimum level in similarity ($RV=0.39, p>0.05$).

317 Concerning the similarities between the categorization maps and the preference maps, in the case of
318 peas, the results show little differences in the value of the hedonic dimension in the presented samples
319 from Adults to the Very old segment. Moreover, the contribution of the hedonic dimension to the
320 categorization process remains lower than the sensory dimension in each age segment, with a maximum
321 RV value reached in the Middle old segment ($RV=0.77, p<0.001$). A similar tendency was found for
322 sweetcorn, with a minimum similarity reached in the Very old segment ($RV=0.47, p>0.05$).

323 3.2.3 Maps reliability within each age segment

324 The performance of FST during ageing was further explored by considering the reliability of the maps
325 generated from each age segment, using the ratio of distances between the two replicated samples. The
326 Dr% of categorization maps and preference maps are reported in Figures 8a and 8b, respectively for each
327 age class and vegetable category. In this plot, the closer the two replicated samples are on the map the
328 higher the Dr% value and thus the map reliability. For the pea samples, both the categorization and
329 preference maps showed a high level of reliability in each age segment. For the sweetcorn a high level of
330 reliability was found in each age group only for the categorization maps, while for the preference maps
331 the reliability decreases with age. In particular for the pea samples the lowest Dr% of the categorization
332 maps was reached in the Middle old subjects ($Dr\%=86.0\%$), while in the preference maps, the minimum
333 Dr% was reached in Very old subjects ($Dr\%=80.6\%$). Considering the sweetcorn samples, the FST
334 produced highly reliable maps in each age segment, with a minimum Dr% reached in the Adult group
335 ($Dr\%=79.5\%$). A different performance was obtained for the liking task, where the reliability of the
336 preference maps decreased from the Adults to the Very old subjects, with a minimum Dr% in the Very
337 old group ($DR\%=49.3\%$).

338

339 4. Discussion

340

341 4.1 Validation of the vegetable typologies and the experimental sample sets

342 In order to study the role of sensory and hedonic dimensions in the process of categorization, samples of
343 pea and sweetcorn were selected in order to cover as much sensory space as possible of both vegetable

344 typologies. The DA validated the sensory variability of the experimental sample sets, where the selected
345 samples of pea and sweetcorn varied significantly on the quality and intensity of several descriptors
346 relevant to different sensory modalities.

347 Moreover pea and sweetcorn samples were chosen in order to study the effect of familiarity on the
348 process of categorization. Peas were chosen due to their long presence in European food culture, while
349 sweetcorn was characterized by a recently introduction to the continent. Our results confirm a high
350 familiarity with peas in each country and age group considered in the study. Conversely, in the case of
351 sweetcorn, each country and age group showed poor familiarity, most notable in the Italian older adults.
352 Thus the results confirm the higher familiarity of pea compared to sweetcorn and a comparable familiarity
353 toward the vegetable typologies between the two countries, with the only exception being the older
354 segment involved in the sweetcorn evaluation. Moreover, considering the different age groups
355 irrespective of country, familiarity towards peas was constant with age, and a similar trend was found for
356 sweetcorn, excepting in the Very old subjects.

357 358 4.2 The performance of the free sorting task among countries and age groups

359 The differences in familiarity toward the tested vegetables affected the FST categorization maps in both
360 countries. In the case of the familiar product, the configuration and grouping of samples from FST was
361 comparable between the countries. Conversely, in the case of the unfamiliar product, the similarity
362 between the categorization maps was clearly lower than in the previous case, indicating the use of
363 different criteria in the categorization of samples. In order to study how the process of categorization
364 may change during ageing we merged French and Italian subjects considering that the familiarity toward
365 pea and sweetcorn products was generally comparable between countries inside each age group.

366 Considering the familiar vegetable, ageing weakly affected the categorization criteria as indicated by the
367 high level of similarity between the categorization maps among the different age groups. Moreover the
368 categorization maps showed a high level of reliability in all age groups, suggesting that categorization
369 performance remains high during ageing. Furthermore, the high level of similarity between the
370 categorization maps from the Adult reference group and each elderly group suggests that is possible to
371 infer the categorization criteria of a healthy elderly population even using adult subjects when a
372 comparable level of familiarity is shared.

373 In the case of the unfamiliar vegetable the map obtained from FST significantly changed across age
374 groups, thus indicating that the criteria used in the classification of samples varied during ageing,
375 possibly because of the lower familiarity with the product. Despite the different spatial configurations, the
376 reliability of the maps was high and comparable in each age group, confirming good performances in the
377 categorization task. Therefore also using an unfamiliar vegetable, the FST remains a suitable method for
378 use among healthy older adults. However, the low level of similarity between the categorization map
379 from Adults and the categorization maps from each elderly group indicates that reliable information on
380 categorization criteria can be inferred only by considering the age group of interest. Overall the results
381 suggest that FST allowed the detection of differences in sample categorization in the different age groups
382 of the elderly population and the different countries, and so is applicable for older adults. The present
383 research therefore corroborates the good applicability of sorting methodology with healthy older adults as
384 reported by Withers *et al.* (2014).

385 386 4.3 The role of sensory and hedonic dimensions in the categorization of vegetables

387 The study showed that the sensory dimension is the main driver of categorization in the case of the
388 familiar product. In fact the categorization maps depict the same similarities and differences among
389 vegetable samples described by the trained panel with DA, irrespective of the country and the age group.
390 The ability of the FST to generate maps comparable with the sensory maps from DA was already reported
391 in adult subjects (Faye *et al.*, 2004; Saint-Eve *et al.*, 2004) and in the present study this was confirmed
392 also in the elderly population in the case of a high familiar product. Considering the unfamiliar vegetable,
393 the comparison between the categorization maps and the sensory maps highlighted a gradual decrease in
394 similarity with age, thus indicating a reduction in the influence of the sensory dimension in the process of
395 categorization. However this tendency may also mean that the categorization of sweetcorn samples does
396 not reflect differences and similarities in sensory descriptors as perceived by the trained assessors in DA,
397 an aspect that in an elderly respondent may be due to an impaired perception (Schubert *et al.*, 2012) or
398 may be due to the salience of different sensory attributes, such as mouthfeel characteristics (Forde &
399 Delahunty, 2004).

400 The other potential driver of categorization investigated in the study was the hedonic dimension. The
401 categorization of the familiar product was more influenced by the sensory dimension than the hedonic
402 one, an aspect already reported in research on foods categorization with adults (Ballester *et al.*, 2008;
403 Chollet & Valentin, 2000). However the hedonic pattern of the samples still partially superimposes the
404 configurations resulting from the FST in each age group, suggesting that is possible to obtain an
405 indication of the general liking using categorization maps. In the case of the unfamiliar product, a
406 reduction in similarity between the categorization map and the preference map was detected from Adults
407 to Young old to Very old subjects. In this case, the tendency seems to be due to an issue related to the
408 performance of the methodology as the reliability index of the preference maps decreases with age,
409 reaching a low level in particular among Very old subjects.

410

411 4.4 Sensory-cognitive interaction in flavour building

412 It is noteworthy to consider how in the case of the familiar product the drivers of sample categorization
413 are shared among Adults and the older age groups, while in the case of the unfamiliar product they
414 change during ageing. The differences in the categorization of the familiar and unfamiliar vegetable may
415 be due to the use of different processes in products representation. In fact the categorization can be the
416 results of two distinct cognitive paths, namely similarity-based processes (Juslin *et al.*, 2003) and rule-
417 based processes (Ashby *et al.*, 1998). Similarity-based processes rely on exemplar retrieval from
418 memory, where objects are categorized on the basis of their similarity to already known exemplars. On
419 the other hand, rule-based processes are based on the integration of cues (i.e., the characteristics of the
420 objects). Research reports that in categorization tasks, adult subjects tend to rely on similarity-based
421 processes (von Helversen *et al.*, 2010) due to the lower cognitive demand in respect to the rule-based
422 processes. It is possible to hypothesize that consumers may use similarity-based processes when a
423 familiar product is evaluated, with the effect of building the perception of a product on the base of
424 perceptive elements that subjects learned to associate with specific sensory exemplars. An empirical
425 example of this process is provided by Morot *et al.* (2001), where the red coloration of a white wine led
426 the assessor to elicit smell attributes characteristic of red wines, therefore demonstrating the use of top-
427 down cognitive processes in the building of wine flavour. On the other hand, in the evaluation of an
428 unfamiliar product the absence of previous knowledge may push subjects to use rule-based processes,
429 based on surface properties that are more related to the actual sensory properties of a food. These

430 assumptions therefore suggest that among older adults the lack of previous experience with the
431 unfamiliar product led to the building of perceptions mainly using surface sensory properties, that may
432 change during the ageing due to possible sensory impairments. In the case of the familiar product the
433 perceptive information was combined with cognitive information from previous experience, thus
434 compensating the eventual perceptive losses that may occur in this population segment.

435

436 **5. Conclusions**

437

438 In the context of better understanding the perception of healthy foods among different age segments of
439 older adults, this research aimed to explore the performance of free sorting task methodology and the
440 drivers of categorization among healthy older adults of two European countries, France and Italy.

441 The results confirm that the free sorting task is a suitable and reliable method to use with healthy older
442 adults, that is able to detect differences in the categorization of stimuli even among the more aged
443 representatives of this segment of the population. Age influences familiarity toward the tested product,
444 and familiarity was the main factor that affected categorization maps and the information that can be
445 extracted from them. Categorization maps from a familiar product can be potentially used to obtain
446 reliable information of sensory and hedonic dimensions, while maps obtained from an unfamiliar product
447 depict mainly the sensory variability. This suggests that when older adults are encouraged to elicit
448 sensory and hedonic terms to describe the formed groups of a familiar product it may be possible to
449 obtain an indication of the sensory properties of the samples and the general direction of liking. Moreover
450 the study highlighted that among healthy older adults, familiarity toward a food may play a role in flavour
451 building, where in the case of a familiar product the cognitive information from previous experiences of
452 consumption seems to compensate for the sensory loss that older adults may experience.

453

454 **6. Acknowledgements**

455 The research leading to these results received funding from the People Programme (Marie Curie Actions)
456 of the European Union's Seventh Framework Programme for research, technological development and
457 demonstration under grant agreement n° [612326] "VeggiEAT – *To critically evaluate acceptability*
458 *through individual and environmental characteristics across the lifespan in institutional food service*".

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689 Figure captions

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691 **Figure 1 (a-b).** Sensory maps: Score plot (a) and correlation loading plot (b) from PCA on panel
692 averages of each significant attribute ($p < 0.05$) describing the sensory properties of pea samples. In the
693 correlation loading plot outer and inner circles on the map represent 100% and 50% explained variance
694 respectively.

695

696 **Figure 2 (a-b).** Sensory maps: Score plot (a) and correlation loading plot (b) from PCA on panel
697 averages of each significant attribute ($p < 0.05$) describing the sensory properties of sweetcorn samples.
698 In the correlation loading plot outer and inner circles on the map represent 100% and 50% explained
699 variance respectively.

700

701 **Figure 3.** Categorization maps: Compromise map from DISTATIS for pea (left) and sweet corn (right)
702 samples obtained from the free sorting task with French and Italian older adults. The ellipsoids
703 correspond to the clusters identified with hierarchical cluster analysis.

704

705 **Figure 4.** Preference maps: Score plot from PCA for pea (left) and sweet corn (right) samples obtained
706 from the liking task with French and Italian older adults.

707

708 **Figure 5.** Categorization maps: Compromise map from DISTATIS for pea (left) and sweet corn (right)
709 samples obtained from the free sorting task with Adults, Young old, Middle old and Very old segments.
710 The ellipsoids correspond to the clusters identified with hierarchical cluster analysis.

711

712 **Figure 6.** Preference maps: Score plot from PCA for pea (left) and sweet corn (right) samples obtained
713 from the liking task with Adults, Young old, Middle old and Very old segments..

714

715 **Figure 7 (a-b).** RV coefficient values between samples configurations in the first two dimensions of
716 categorization, preference and sensory maps as a function of the age segments and pea (a) and
717 sweetcorn (b) typologies. FST A indicates categorization maps from Adults.

718

719 **Figure 8 (a-b).** Ratio of distances (%) values for the two replicated samples in the first two dimensions
720 of the categorization and preference maps as a function of the age segments and pea (a) and sweetcorn
721 (b) typologies.

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732 **Table 1.** Characteristics of the elderly respondents per product: country, demographics and total number
 733 per age group and country. Values in brackets represent standard deviations.

	<i>Peas</i>					<i>Sweet corn</i>				
	Country		Total	Females	Mean age	Country		Total	Females	Mean age
	France	Italy				France	Italy			
Young old	78	42	120	65.8%	65.7(2.0)	41	41	82	68.3%	65.9(1.9)
Medium old	18	29	47	65.9%	72.8(2.9)	38	28	66	81.8%	73.6(3.0)
Very old	2	25	27	77.7%	85.0(3.5)	19	29	48	87.5%	84.1(3.6)
Total	98	96	194	67.5%	74.5(2.8)	98	98	198	76.7%	74.5(2.9)
Females	69.3%	65.6%				79.5%	75.5%			
Mean age	67.7(3.2)	72.6(8.9)				72.6(6.8)	74.6(8.4)			

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767 **Table 2.** Distribution of familiar (Fs) and unfamiliar (UFs) subjects testing pea and sweetcorn products as
 768 a function of country and age group: occurrences and p values.

	<i>France</i>			<i>Italy</i>		
	Pea	Sweetcorn	<i>p</i>	Pea	Sweetcorn	<i>p</i>
All subjects						
<i>UFs</i>	1	26	<0.001	4	51	<0.001
<i>Fs</i>	97	72		92	47	
Young old						
<i>UFs</i>	1	8	<0.001	1	16	<0.001
<i>Fs</i>	77	33		41	25	
Medium old						
<i>UFs</i>	0	11	0.011	2	14	<0.001
<i>Fs</i>	18	27		27	14	
Very old						
<i>UFs</i>	0	7	0.533	1	21	<0.001
<i>Fs</i>	2	12		24	8	

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800 **Table 3.** Distribution of familiar (Fs) and unfamiliar (UFs) subjects between countries as a function of
 801 vegetable product and age group: occurrences and p values.

	<i>Pea</i>			<i>Sweetcorn</i>		
	France	Italy	<i>p</i>	France	Italy	<i>p</i>
All subjects						
<i>UFs</i>	1	4	0.209	26	51	<0.001
<i>Fs</i>	97	92		72	47	
Young old						
<i>UFs</i>	1	1	1.000	8	16	0.088
<i>Fs</i>	77	41		33	25	
Medium old						
<i>UFs</i>	0	2	0.517	11	14	0.123
<i>Fs</i>	18	27		27	14	
Very old						
<i>UFs</i>	0	1	1.000	7	21	0.019
<i>Fs</i>	2	24		12	8	

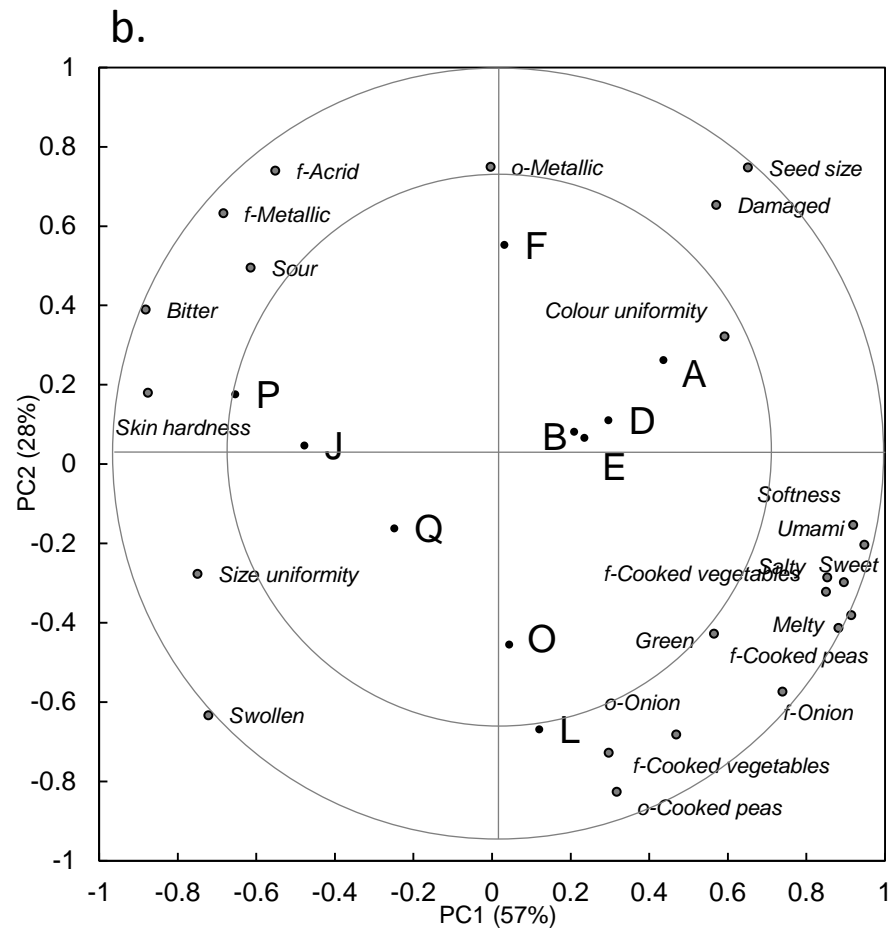
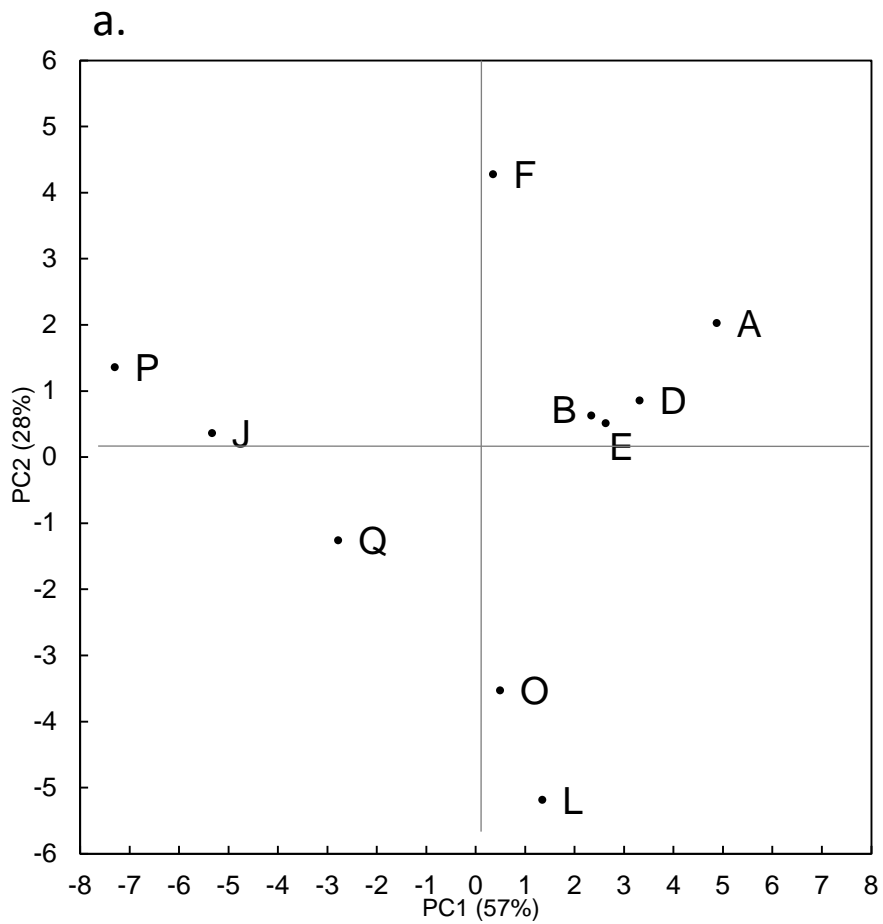
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834 **Table 4.** RV coefficient values between samples configurations in the first two dimensions of
 835 categorization, preference and sensory maps as a function of the country and vegetable products.

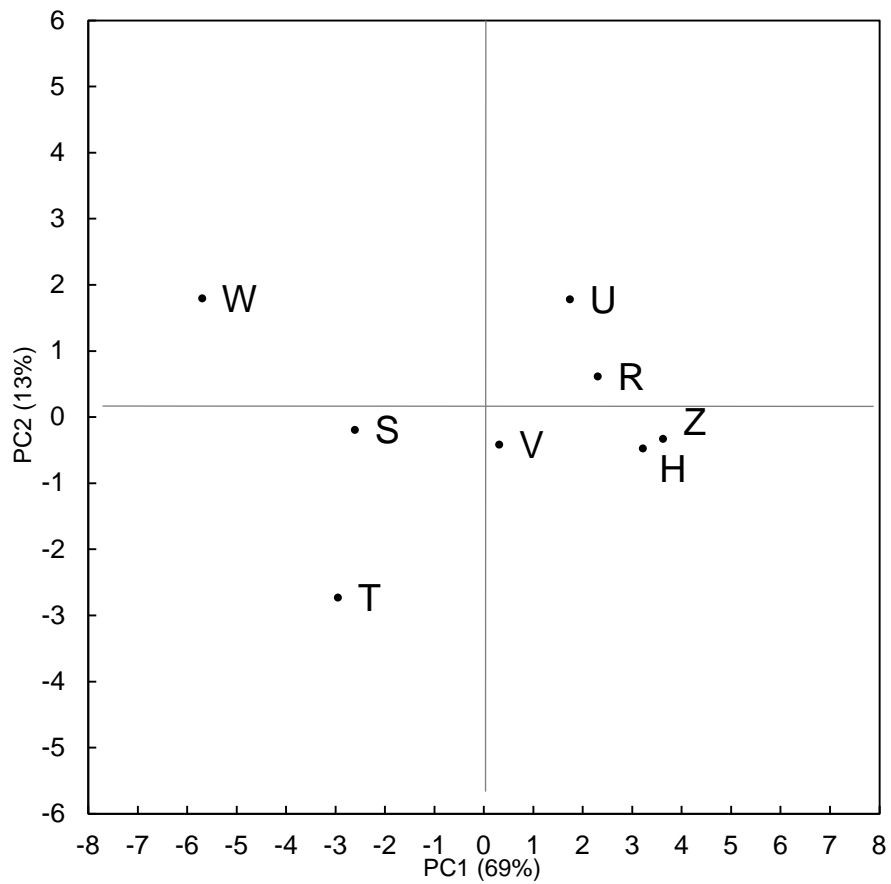
	<i>Pea</i>					<i>Sweetcorn</i>				
	FST Italy	FST France	IPM Italy	IPM France	DA	FST Italy	FST France	IPM Italy	IPM France	DA
FST Italy	1					1				
FST France	0.95 ^{***}	1				0.54 [*]	1			
IPM Italy	0.78 ^{***}	0.72 ^{***}	1			0.52 [*]	0.52 [*]	1		
IPM France	0.80 ^{***}	0.75 ^{***}	0.89 ^{***}	1		0.61 ^{**}	0.50 [*]	0.61 ^{**}	1	
DA	0.86 ^{***}	0.88 ^{***}	0.80 ^{***}	0.88 ^{***}	1	0.57 [*]	0.75 ^{**}	0.65 ^{**}	0.71 ^{**}	1

* = p<0.05 ** = p<0.01 *** = p<0.001

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a.



b.

