

1 **Increasing the harvest for mussels *Mytilus edulis* (L.) without harming**  
2 **oystercatchers *Haematopus ostralegus* (L.)**

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4 **Running head:** Mussel fisheries and oystercatchers

5

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15 **ABSTRACT:** Oystercatchers *Haematopus ostralegus* (L.) arriving on their wintering  
16 grounds at the end of summer require there to be 6-8 times more mussel *Mytilus edulis* (L.)  
17 biomass available on their feeding grounds than they will consume over the winter if the  
18 birds' normal high survival rate until spring is to be maintained: that is, their 'Ecological  
19 Requirement (ER)' is considerably larger than their 'Physiological Requirement (PR)'. The  
20 ratio ER/PR was termed the 'Ecological Multiplier (EM) and has been applied to a number of  
21 shellfisheries to calculate the Total Allowable Catch (TAC). The high value of the EM,  
22 however, has meant that mussel fisheries have suffered from much reduced harvests and thus  
23 economic difficulties. This paper proposes two methods by which the TAC could be

24 increased without any predicted impact on the birds. In the ‘roll-over’ approach, the surplus  
25 biomass remaining at the end of one month is harvested during the next. In the ‘delayed start’  
26 approach, the EM is not set at the beginning of autumn but at the beginning of the winter,  
27 which is when birds begin to starve. The two approaches can be applied together and would  
28 enable many more mussels to be harvested than is currently allowed without reducing  
29 oystercatcher survival. In the test case presented here, the TAC over the winter could be  
30 increased from 5% to between 35% and 45% of the standing crop of mussels present in  
31 September when the birds arrive.

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33 KEY WORDS: mussel harvesting – oystercatchers - interference competition - individual-  
34 based modelling - total allowable catch

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## 1. INTRODUCTION

37 If oystercatchers *Haematopus ostralegus* (L.) that feed on intertidal cockles *Cerastoderma*  
38 *edule* (L.) and/or mussels *Mytilus edulis* (L.) are to survive the non-breeding season with their  
39 normally high survival rate, the food supply when they arrive in late summer must greatly  
40 exceed the population’s physiological requirements until the following spring (Goss-Custard  
41 et al. 2004). Simulations with the individual-based model *MORPH* showed that the amount of  
42 mussel biomass required to support mussel-eating oystercatchers - the ‘Ecological  
43 Requirement (ER)’ – should be 6-8 times greater than the amount they will actually consume  
44 by the end of the winter - their ‘Physiological Requirement (PR) (Goss-Custard et al. 2004,  
45 Stillman et al. 2016). The ratio ER/PR is termed the ‘Ecological Multiplier (EM). The EM is  
46 generally much smaller in oystercatchers eating cockles than in those eating mussels, the  
47 focus of this paper.

48 So far, three hypotheses have emerged to explain why the ER at the beginning of the non-  
49 breeding season so greatly exceeds the PR. First, foraging oystercatchers consume only a  
50 fraction of the mussels they encounter. Over the low-tide exposure period, mussels are  
51 protected by their thick and usually tightly-clamped shells. Oystercatchers that extract the  
52 flesh by hammering their bill-tips into the dorsal shell, for example, must find the occasional  
53 mussel whose shell has eroded sufficiently to enable the birds to hammer a hole without  
54 risking potentially lethal damage to their bills. Similarly, oystercatchers that attack mussels  
55 by stabbing, or forcing, their bill-tips into a gap between the two mussel valves must locate  
56 the occasional one that is temporarily gaping or that in some other way allows the bird to  
57 lever the two valves apart. Oystercatchers in winter also select mussel size-classes that  
58 maximise their intake rate (Zwarts et al. 1996). For these two reasons, the birds consume only  
59 a very small fraction of the mussels they encounter. [But despite this, and in ways not yet  
60 properly understood, oystercatchers are able to maintain their intake rate at very low mussel  
61 densities so that the asymptote of the functional response is level over a very wide range of  
62 mussel abundance (Goss-Custard et al. 2006).] The second reason that the ER is higher than  
63 the PR is the interference that occurs between foraging oystercatchers caused by dominant  
64 individuals stealing mussels from sub-dominants (Stillman *et al.* 2002). That interference is  
65 much stronger in mussel-feeders than in cockle-feeders may partially explain why the EM is  
66 higher in mussel-feeders. Oystercatchers therefore need an abundant food supply throughout  
67 the non-breeding season to allow them to find the occasional profitable and safe bivalve as  
68 well as enough space to avoid more dominant birds. The third reason for the high value of the  
69 EM is that oystercatcher intake rate depends much more on prey flesh-content than on their  
70 numerical density (Goss-Custard et al. 2006). As the flesh-content can decrease by a very  
71 large amount between September and March in both mussels and cockles, a high biomass  
72 must be present in autumn for there to be enough biomass remaining at the end. More

73 research is required to test whether these three possible mechanisms are all necessary and  
74 sufficient to explain the high value of the EM in oystercatchers.

75

76 A 'Bird Food Model (BFM)' enables the value of the ecological requirement for the  
77 oystercatchers in a particular fishery in a particular year to be calculated by using average  
78 values of the EM (Stillman & Wood 2013, Stillman et al. 2016). The BFM has been used in  
79 a number of shellfisheries to calculate how much shellfish should be left over after summer  
80 harvesting for oystercatchers when they return in August and September. However, the  
81 particularly high values of the EM in mussel fisheries have meant that the Total Allowable  
82 Catch (TAC) has been so low that businesses and jobs have been threatened. A 'fresh-eyes'  
83 re-appraisal stimulated two new ideas that apply when mussels can be harvested through the  
84 autumn and winter: the 'roll-over' and 'delayed start' approaches. Both ideas would mean  
85 that far fewer mussels than predicted by the BFM would need to be retained to maintain the  
86 birds' high winter survival rate so that more mussels could be harvested instead.

87

## 2. METHODS

88

### 2.1 The two approaches

89 The 'roll-over' idea can best be described by considering an hypothetical estuary with a  
90 mussel *Mytilus edulis* (L.) fishery in which, at the beginning of September, the standing crop  
91 is 5000 tonnes of mussels, measured as ash-free dry mass (AFDM) to exclude indigestible  
92 inorganic material, particularly the shells. The oystercatcher *Haematopus ostralegus* (L.)  
93 population requires an average, say, of 100 tonnes a month, and so will consume  
94 approximately 700 tonnes over the seven months of winter (1 September to 15 March). From  
95 modelling with *MORPH*, EM is estimated to be 7, so there needs to be 4900 tonnes (7x700)  
96 remaining at the end of summer harvesting. As the standing crop biomass on 1 September is

97 5000 tonnes, the fishery can only take 100 tonnes during autumn and winter if oystercatcher  
98 survival is to remain at its normal level.

99 The 'roll-over' idea derives from the fact that only 100 of the 700 tonnes reserved for the  
100 birds for the month of September, for example, is actually consumed by them during that  
101 month. Accordingly, 600 of the 700 tonnes allocated for September remain at the end of the  
102 month and may no longer be required. The 'roll-over' idea is that the surplus of 600 tonnes,  
103 which by then has served its purpose, could be harvested by the fishery in the next or later  
104 months without harming the birds' subsequent survival.

105 To develop this idea further, imagine that the oystercatchers arrive on 1 October instead of 1  
106 September. Their physiological requirement is now 600 not 700 tonnes and, with an EM of 7,  
107 the ER for the six winter months would be 4200 tonnes. Were they to arrive on 1 November,  
108 their ER would be 7x500 tonnes and on 1 December it would be 7x400 tonnes, and so on  
109 throughout the winter. The surplus of 600 tonnes from each successive month could be  
110 carried forward as 'roll-over' tonnage and added to the subsequent shellfishery harvest, the  
111 'Total Allowable Catch' (TAC). Even though part of the surplus biomass would be removed  
112 by mortality factors, such as gales, there would be a substantial gain to the fishery without  
113 harming the birds.

114 The 'delayed start' idea is that the EM would only be applied at the time when oystercatchers  
115 begin to have difficulties in obtaining their food requirements; *i.e.* at the beginning of the  
116 'starvation window'. Oystercatchers' energy demands are at their lowest and their shellfish  
117 food supplies are at their highest during autumn so that most starvation occurs subsequently  
118 during the winter (Goss-Custard et al. 1996). Accordingly, the monthly surplus biomass that  
119 is currently retained during the autumn might not be needed for birds to survive the winter.  
120 The hypothesis is that the time to ensure that enough mussel biomass remains after harvesting  
121 could be at the beginning of the winter starvation window rather than on 1 September.

122

123

## 2.2 Individual-based model

124 It was thought essential to test both ideas using a real system as the test case. This is because  
125 it is difficult to work out *a priori* how the outcome might be affected by the overwinter  
126 decrease in the flesh-content of the shellfish and their mortality due to causes other than  
127 oystercatchers and fishing. The usually very high rate of over-winter flesh-loss in mussels  
128 was thought likely to be particularly important because the intake rate of shorebirds depends  
129 largely on the average energy content of individual prey items rather than on their numerical  
130 density (Goss-Custard *et al.* 2006). The test case was the Exe estuary where about half the  
131 mussel biomass in September is lost during the winter to ‘other’ mortality agents and,  
132 particularly, to flesh-loss in individual mussels (Goss-Custard *et al.* 1993).

133 The Exe estuary mussel and oystercatcher populations are described in Stillman *et al.* (2000)  
134 which also describes the individual-based model (IBM) of the bird population that was first  
135 used to measure the EM but has since been replaced by the new IBM platform, *MORPH*  
136 (Stillman 2008). In reality, there has been little or no harvesting of the intertidal mussels of the  
137 Exe estuary for many years. Here the Exe has been used solely as a real-world system to test by  
138 modelling the potential of two new approaches to harvesting mussels which might be trialled in other  
139 locations where there is an intertidal mussel fishery. The paper concerns ‘what-if’, even ‘theoretical’,  
140 explorations with a real-world and field-validated model to avoid leaving out important natural history  
141 details whose absence could render the results irrelevant. In order to focus solely on the consequences  
142 of the two proposed approaches, it was assumed that the amounts harvested and the harvesting  
143 methods ‘employed’ in the simulations would have no long-term consequences for the abundance of  
144 the mussels, as discussed by Stillman *et al.* (2001).

145

146 *MORPH* represents individual birds that use optimisation decision rules to decide how to obtain  
147 most rapidly their daily energy requirements which, in the model as in reality, depend on the  
148 ambient temperature. Individuals vary in competitive ability and each bird takes into account  
149 the decisions made by competitors in deciding when (*e.g.* night or day), where (*e.g.* which  
150 shellfish bed) and on what (*e.g.* cockles, mussels or alternative prey species) it should feed.  
151 Because shellfish are particularly profitable for wintering oystercatchers (Zwarts et al. 1996),  
152 oystercatchers attempt first to obtain their requirements from shellfish alone but, should they  
153 fail, they eat other intertidal invertebrates or terrestrial prey, such as earthworms Lumbricidae.  
154 Once an individual has obtained its current daily energy requirements, it stores subsequent  
155 consumption as fat up to a daily limit. A bird uses its fat reserves should it ever fail to obtain its  
156 daily requirement from current foraging and starves to death if its body reserves fall to zero. A  
157 full description of *MORPH* is in Stillman (2008).

158 The original version of the Exe oystercatcher-mussel IBM was calibrated to predict the  
159 observed within-winter mortality rate of adults for the ‘calibration’ years 1976-80 when there  
160 were, on average, 1550 oystercatchers (Stillman et al. 2000). This model correctly predicted  
161 the increased mortality rate in adults that accompanied the increase in population size over  
162 the winters 1980-81 to 1991-92: the ‘validation years’. However, it did not accurately predict  
163 mortality rates in birds using different methods to open mussels. For this, and for several  
164 other reasons, *ExeMORPH* was developed and re-parameterised using research carried out  
165 since 2000 to up-date many parameter values, as detailed in Goss-Custard  
166 (2018). <sup>1</sup>[https://figshare.com/articles/Goss-Custard\\_J\\_D\\_2018\\_Calibration\\_of\\_the\\_individual-  
167 based\\_model\\_MORPH\\_for\\_mussel-eating\\_oystercatchers\\_of\\_the\\_Exe\\_Estuary\\_/7259105](https://figshare.com/articles/Goss-Custard_J_D_2018_Calibration_of_the_individual-based_model_MORPH_for_mussel-eating_oystercatchers_of_the_Exe_Estuary_/7259105)

168 *ExeMORPH* predicted that the mortality rate over the validation years would be 1.94 times  
169 the rate during the calibration years, which compared well with the observed increase of 1.88  
170 times. This suggested that *ExeMORPH* could be used with some confidence.

171 When calculating the value of the EM, Goss-Custard et al. (2004) used 0.5% as the normal  
172 overwinter mortality rate of adult oystercatchers, the age-class to which population size in  
173 this species is the most sensitive (Atkinson et al. 2003). Subsequently research in the UK and  
174 The Netherlands have shown that the normal adult winter mortality rate is about  
175 2%.<sup>2</sup>[https://figshare.com/articles/Goss-](https://figshare.com/articles/Goss-Custard_JD_Stillman_RA_Bowgen_KM_2017_Mortality_rate_of_oystercatchers_in_winter_-_what_should_be_the_target_doc/7259057)  
176 [Custard JD Stillman RA Bowgen KM 2017 Mortality rate of oystercatchers in winter -  
177 \[what should be the target doc/7259057\]\(https://figshare.com/articles/Goss-Custard\_JD\_Stillman\_RA\_Bowgen\_KM\_2017\_Mortality\_rate\_of\_oystercatchers\_in\_winter\_-\_what\_should\_be\_the\_target\_doc/7259057\)](https://figshare.com/articles/Goss-Custard_JD_Stillman_RA_Bowgen_KM_2017_Mortality_rate_of_oystercatchers_in_winter_-_what_should_be_the_target_doc/7259057) The ER at the point at which the predicted  
178 mortality rate is 2% (2%ER) divided by the bird population's physiological requirement (PR)  
179 for the remainder of the winter gives the '2%EM'. As *ExeMORPH* only predicts the number  
180 of oystercatchers that die of starvation, and the field-measured rate of 2% includes birds that  
181 would have died from other causes, such as accidents, the 2%EM is precautionary.

### 182 **2.3 Testing the roll-over idea**

183 This idea was tested in two stages. In the first, the 2%ER on the first day of each month was  
184 determined in order to find out how much mussel biomass was required at the beginning of  
185 that month if 98% of adult oystercatchers were to survive to the end of winter. This was done  
186 by running *ExeMORPH* simulations over the period 1 October to 15 March, then 1 November  
187 to 15 March, and so on, ending with the period 1 February to 15 March, the last six weeks  
188 when birds were present. There was no harvesting or consumption by oystercatchers in these  
189 simulations so mussel biomass decreased only through flesh-loss and other mortality factors,  
190 such as gales. These simulations established for each successive starting, or arrival, date the  
191 mussel biomass – the 2%ER - that the oystercatcher population required for 98% to survive



192 until mid-March. The second stage was to re-run the simulations but with oystercatchers  
193 present so that the mussel biomass was reduced by oystercatcher consumption, as would  
194 happen in a real fishery. This enabled the surplus biomass that could be rolled over at the end  
195 of a month for later harvesting to be calculated; this was the difference between the standing  
196 crop biomass remaining at the end of the month and the 2%ER on the first day of the next  
197 month.

198 The simulations were run as follows: The biomass of mussels 30-65mm long only was  
199 considered, these being the size-classes taken by both oystercatchers and shellfishers. The  
200 mussel biomass on all the mussel beds combined on 1 September was 126.3 tonnes AFDM;  
201 details of numerical densities and AFDM of the seven 5mm size-classes of mussels (30-  
202 35mm *etc*) on each of the mussel beds of varying surface area over the seven winters of the  
203 study are in Stillman et al. (2000). In the simulations to estimate the 2%ER, the biomass of  
204 mussels on 1 September was varied by multiplying the densities of each size class by the  
205 same factor, ranging from x2 to x0.25. Twenty simulations were run with each factor value  
206 until a smooth, quadratic function had been obtained (Fig. 1). The 2%ER on 1 September was  
207 7.96; *i.e.* 119.53 tonnes AFDM were required on 1 September to give an over-winter survival  
208 rate of 98%.

209 Estimates of the over-winter mortality rate of Exe mussels not due to oystercatcher predation  
210 or harvesting are available for three winters (McGrorty et al. 1990, Nagarajan 2000) and the  
211 average of 5% was used here. Many estimates are available for the rate of winter flesh-loss of  
212 individual mussels, ranging from 30 to 60% for Exe mussels (Cayford & Goss-Custard 1990,  
213 Goss-Custard et al. 1993, Sitters 2000, Nagarajan et al. 2006) and elsewhere (Dare &  
214 Edwards 1975, Bayne & Worrall 1980, Hawkins et al. 1985, Ens et al. 1996, Smaal & Vonck  
215 1997). The typical value for the Exe of 45% was used here.

216 In view of the high rate of flesh-loss, the best option to maximise the TAC measured as  
 217 AFDM would be to harvest each month's surplus in the following month before too much of  
 218 the surplus biomass from the previous month had been eroded. However, in a real fishery,  
 219 flesh-loss is an irrelevant consideration because the TAC is measured as fresh-weight, which  
 220 includes the shells: flesh-loss just lowers the 'quality' of mussels. The AFDM as a proportion  
 221 of fresh-weight is very low because the shells are so heavy, averaging 0.05 over 14 estimates  
 222 (Rumohr et al. 1987, Zwarts et al. 1996, Ricciardi & Bourget 1998, Munch-Petersen &  
 223 Kristensen 2001, Laursen et al. 2010, West & McGrorty 2015). A more realistic way of  
 224 testing the efficacy of the roll-over idea is to measure the potential harvest as tonnes fresh-  
 225 weight. Accordingly, all values of biomass measured as AFDM were divided by 0.05. The  
 226 mussels in the model simulations still lost flesh at the overwinter rate of 45% but, by dealing  
 227 in the units actually used by the fishery, this loss is not directly involved in these calculations.  
 228 The maximum harvest that can be taken during the month of September, for example, is the  
 229 difference between the standing crop biomass  $s_n$  on 1 September and the 2%ER on that same  
 230 day. The general formulation will be:

231 
$$h_n^{max} = s_n - r_n e_n \quad \text{equ. 1}$$

232 where  $h_n^{max}$  = the maximum biomass in tonnes fresh-weight that can be harvested in month  
 233  $n$ ;  $r_n$  = the oystercatcher population's food requirements for the remainder of the winter in  
 234 tonnes fresh-weight on the first day of month  $n$ , and  $e_n$  = the 2%EM on that same day: the  
 235 expression  $r_n e_n = 2\%ER$  in tonnes fresh-weight on the first day of month  $n$ .

236 The standing crop on the first day of the subsequent month is:

237 
$$s_{n+1} = s_n - c_n - m_n s_n - h_n^{max} \quad \text{equ. 2}$$

238 where  $s_n$  = the initial standing crop biomass in tonnes fresh-weight on the first day of month  
 239  $n$ ;  $c_n$  = the consumption by oystercatchers in tonnes fresh-weight during the month  $n$ ;  $m_n$  = the

240 proportional mortality of mussels over the month  $n$ , and  $h_n^{max}$  = the maximum biomass that  
241 can be harvested in month  $n$ .

242 Substituting  $h_n^{max}$  in equation 2 with  $s_n - r_n e_n$  from equation 1 gives:

243

$$244 \quad s_{n+1} \quad = s_n - c_n - m_n s_n - (s_n - r_n e_n) = r_n e_n - c_n - m_n s_n \quad \text{equ. 3}$$

245 In words, the maximum harvest in any month is the standing crop biomass on day 1 of that  
246 month less the 2%ER on that same day. The maximum harvest would therefore be the  
247 standing crop biomass that had been present on the first day of the previous month less the  
248 amount that had been removed during that month by oystercatcher consumption, mussel  
249 mortality and by the roll-over harvesting carried out during that month. We consider the  
250 maximum harvest because the aim is to find out how much extra biomass could, in principle,  
251 be harvested if the roll-over idea was applied. If the maximum was not in practice harvested  
252 in one or more months, the actual amount harvested would replace the expression  $h_n^{max}$ .  
253 Harvesting was stopped at the end of February, the last complete month when oystercatchers  
254 were present.

## 255 **2.4 Testing the delayed start idea**

256 Model birds do not begin to starve until December, and then only in very small numbers (Fig.  
257 2), which replicates the pattern recorded on the Exe (Stillman et al. 2000). The ‘window of  
258 starvation’ extends from about 1 December or 1 January through to mid-March when the  
259 birds emigrate. The requirement for the delayed start approach is that the mussel biomass  
260 remaining at the beginning of the starvation window is equivalent to the 2%ER appropriate  
261 for that start date, whichever date be chosen.

262 The idea was tested as follows: Consider the case where the start date of the starvation  
263 window is taken to be 1 December. The standing crop mussel biomass and 2%ER on 1

264 September are 2526 and 2391 tonnes fresh-weight respectively (see below; Table 2). The  
265 2%ER on 1 December is 1492 tonnes fresh-weight, or 0.591 of the standing crop biomass  
266 that was present on 1 September. The question is whether the potential aggregate, three-  
267 month surplus (September, October and November) of 1034 (2526-1492) over-and-above the  
268 2%ER on 1 December could be removed during autumn, or even earlier, without increasing  
269 the mortality rate of the birds during autumn (September, October and November) above 0%.  
270 The test was to run two sets of simulations for each of the candidate start dates of the  
271 starvation window. In one set - the 'controls' - the standing crop biomass on 1 September was  
272 the real-world value. In the second set of simulations - the 'experimentals' - the standing crop  
273 biomass on 1 September was reduced by the maximum possible amount that could be  
274 harvested without reducing the birds' subsequent survival; that is, to the equivalent of the  
275 2%ER on day 1 of the starvation window, increased by the biomass that would have been  
276 removed by oystercatchers and other mortality agents before the first day of the starvation  
277 window. The model was then run from 1 September to the 'start date' of the current  
278 starvation window to measure the numbers of adults that starved during autumn in the control  
279 and experimental scenarios. These paired sets of simulations were repeated using 1  
280 November, 1 December and 1 January, the most probable, alternative start dates.

281

## **2.5 Fresh-weight biomass**

282 In most fisheries, the fresh-weight biomass of mussels in late summer/early autumn measures the  
283 standing crop from which the TAC will be taken over the whole of the subsequent shellfishing  
284 season. Fresh-weight – and not the gradually declining flesh-content - is also used to measure the  
285 allowable biomass that can be harvested during any particular part of the shellfishing season. In  
286 order for our findings to be easily transferred to real fisheries, it was therefore necessary to use  
287 fresh weight when referring to both the initial standing crop and to the allowable catch for the  
288 whole (the TAC) or particular parts of the shellfishing season. All the model simulations began on 1

289 September and, as in a real fishery, fresh-weight rather than AFDM was used to measure the  
290 allowable harvest over all or any part of the subsequent shellfishing season. But unless otherwise  
291 stated, individual mussels lost flesh from 1 September onwards in all of the simulations, just as they  
292 do in real fisheries. Therefore, the effect of the over-winter flesh-loss on the ability of oystercatchers  
293 to survive was automatically taken into account, whatever the period being considered, even though  
294 the metric for the harvest was fresh-weight and not AFDM, which is the quantity that is important to  
295 the birds.

### 296 **3. RESULTS**

#### 297 **3.1 Roll-over**

298 The 2%ER decreases as the start date occurs later and later in the winter, as illustrated by the  
299 start dates 1 September and 1 December (Fig. 3). The 2%EM remained in the range of 7-9  
300 until mid-winter but then increased (Table 1). Surplus biomass that could be rolled-over for  
301 later harvesting remained at the end of every month (Fig. 4).

302 The cumulative surplus of 47 tonnes AFDM at the end of the winter in Fig. 4 would have  
303 been larger if the mussels *Mytilus edulis* (L.) had not died or lost flesh over the preceding  
304 months. On the Exe, the 45% rate of flesh-loss in individual mussels was far more important  
305 than the 5% mortality rate. Simulations were run in which the mortality rate was retained at  
306 5% and the over-winter flesh-loss was reduced by stages from 45% to 0 and these confirmed  
307 the importance of the rate of flesh-loss large in determining the value of 2%EM (Fig. 5).

308 Measured as fresh-weight, the potential monthly harvest averaged 194 tonnes over the first  
309 five months of winter then increased sharply in February (Table 2). Over those first five  
310 months, 971 tonnes fresh-weight, or 38% of the initial stock of 2526 tonnes present on 1  
311 September, could be harvested before the end of January without decreasing the survival of  
312 oystercatchers. If all the potential February harvest is included, the total tonnage increases to

313 1452, or 57% on the initial standing crop. Even if only the average harvest for the previous  
314 five months was harvested in February to conserve a recruitment stock of mussels, the total  
315 harvest over the winter would be 1164 tonnes fresh-weight, equivalent to 46% of the initial  
316 stock on 1 September.

317

318

### 3.2 Delayed start

319 With the start date of 1 November, there was no difference in mortality rate during the  
320 previous two months between experimental and control simulations: almost no adults starved  
321 in either case (Table 3): accordingly, there would have been no difference either with a start  
322 date of 1 October. A few adults starved in both control and experimental simulations during  
323 the preceding three months of autumn when the start date was 1 December, with almost  
324 significantly more doing so in the experimental runs. In fact, even with the start date of 1  
325 January, the increase in the starvation rate during autumn in the experimental simulations was  
326 only very small and from a very low base.

327

328

## 4. DISCUSSION

329

### 4.1 Roll-over idea

330 The 2%EM on 1 September was 7.86 which means that almost 8 times the amount that  
331 oystercatchers *Haematopus ostralegus* (L.) require to meet their consumption needs over the  
332 autumn and winter must remain on the mussel beds after summer harvesting to ensure the  
333 98% survival of oystercatchers until March. In some fisheries, this is such a huge amount that  
334 real financial pressure has been placed on the industry. This study has shown, however, that  
335 throughout the winter, there can be a gradually increasing surplus of mussels *Mytilus edulis*  
336 (L.) that would no longer be needed by oystercatchers. In round figures, perhaps 35-50% of

337 the initial biomass fresh-weight of 2526 tonnes might be harvested: in contrast, based on the  
338 winter-long 2%EM, the harvest would have been 5%. Not considered here is the amount that  
339 must remain to ensure the long-term survival of the mussel population and the method by  
340 which they are harvested (Stillman et al. 2001, Goss-Custard et al. 2004).

341 The simulations also showed that the winter-long 2%EM was related to the rate of flesh-loss  
342 of mussels (Fig. 5). With no decrease at all, the 2%EM was 2.7 which we interpret as the  
343 consequence of intense interference competition between oystercatchers eating mussels  
344 (Stillman et al. 1996). The rate of flesh-loss in mussels was far more important than their  
345 mortality in determining the 2%EM because (i) it was nine times larger, and (ii) the intake  
346 rate of oystercatchers is much affected by the flesh-content of individual shellfish and rather  
347 little by their numerical density (Goss-Custard et al. 2006). The high rate of flesh-loss,  
348 probably in combination with the increasing energy demands of the birds, also explains why  
349 the 2%EM increased sharply at the end of winter. In contrast, the fresh-weight harvest was  
350 little affected by flesh-loss because of the massive contribution of the shell. It could,  
351 however, be affected by the mortality rate of mussels if it was much higher than the winter-  
352 long value of 5% on the Exe.

#### 353 **4.2 Delayed start**

354 The results suggest that the start date could be delayed until the end of autumn without  
355 raising the autumn adult mortality rate above its normal value of 0%. The start date could  
356 even be set at 1 December without increasing the autumn mortality rate by more than a trivial  
357 amount: the 95% confidence limits of the almost significant increase ( $P=0.064$ ) are 0.001% to  
358 0.032%. Only when the start date was set at 1 January, well into the winter, did the autumn  
359 mortality rate increase significantly. Managing the fishery by targeting the 2%ER for 1  
360 December rather than for 1 September does look to be an achievable goal, at least in the test  
361 case of the Exe estuary.

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### **4.3 Combining the two approaches**

The two approaches are not incompatible. With the delayed start approach, the fishery would be managed so that the 2%ER was in place at the start of the birds' starvation window rather than at the start of every month throughout the winter – a simplification that is likely to be welcomed by both fishery managers and the shellfishing industry. Then, from the start day of the starvation window, the roll-over option could be introduced.

### **4.4 Effect on the shellfish harvest**

The gain to the shellfishery could be substantial. On the assumption that the typical rate of decrease in the biomass of mussels from September to March is 30-50%, and for the roll-over approach alone, the results suggest that oystercatchers would not be harmed if shellfisheries harvested over the winter between about a third and a half of the 2%ER mussel biomass (fresh-weight) that is present at the beginning of September.

To calculate the size of a bird-friendly harvest, however, the rates of flesh-loss and mortality in mussels need to be known, preferably for the different size-classes of mussels and at each stage of the winter. The former is potentially significant because of its importance for calculating the value of the 2%EM and the latter because of its potential significance to the size of the TAC. It would be beneficial to conservation and fishery authorities to make routine measurements of the rate of overwinter flesh-loss and mortality of mussels. As the shell thickness of mussels also changes through the winter (Nagarajan et al. 2006), so might the ratio fresh-weight/AFDM. Consequently, routine monitoring of this ratio through the winter of might also prove useful in refining the size of the harvest.

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390 mussels at Whiteford Point in the Burry Inlet, and Rowland Sharp. Many thanks also to Matt.  
391 Goss-Custard for clarifying discussions on how to calculate the harvest.

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466 Table 1. The 2%EM for successive months of the winter (final column). Column 1 is the date on which oystercatchers *Haematopus*  
467 *ostralegus* (L.) arrived on the model mussel beds. Column 2 is the 2%ER on each start date but measured in terms of the abundance and AFDM  
468 of the mussels on 1 September and so not on the start date itself. Since mussels lose flesh and die between 1 September and each of the  
469 successive start dates, the biomass in column 2 has to be reduced by the combined magnitude of these two losses to measure the 2%ER in terms  
470 of the numbers and flesh-content of the mussels present on the start date itself. Subtracting column 3 from column 2 gives in column 4 the  
471 biomass required on each start date, measured in terms of the AFDM of the mussels actually present at the time. Column 5 shows how much  
472 food the population of oystercatchers requires to survive until the end of the winter (day 196) on each start date. The final column gives the ratio  
473 ER/PR, the resulting 2%EM.

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Start date	2%ER (tonnes AFDM)	Biomass lost by start day (tonnes AFDM)	2%ER on start day (tonnes AFDM)	PR for rest of winter (tonnes AFDM)	2%EM for rest of winter
1 September	119.53	0	119.53	15.21	7.86
1 October	108.83	8.35	100.48	12.88	7.80
1 November	103.02	16.06	86.96	10.48	8.30
1 December	97.21	22.60	74.61	8.15	9.16
1 January	94.81	29.54	65.27	5.74	11.37
1 February	62.94	24.58	38.36	3.42	11.23

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477 Table 2. Parameter values (in tonnes fresh-weight) used in equations 1 to 3 to calculate  
478 the maximum permissible harvest resulting from the roll-over approach, as shown in the final  
479 column. The standing crop on 1 September was the mean value across the seven years (1976-  
480 83) of the field study (McGrorty et al. 1990, Stillman et al. 2000). ;  $r_n$  = the oystercatcher  
481 population's food requirements on the first day of month  $n$  for the remainder of the winter in  
482 tonnes fresh-weight;  $e_n$  = the 2%EM on that same day;  $m_n$  = the proportional mortality of  
483 mussels over the month  $n$ ;  $s_n$  = the initial standing crop biomass in tonnes fresh-weight on  
484 the first day of month  $n$ ;  $c_n$  = the consumption by oystercatchers in tonnes fresh-weight  
485 during the month  $n$ ;  $h_n^{max}$  = maximum biomass in tonnes fresh-weight that can be harvested  
486 in month  $n$ . The expression  $r_n e_n = 2\%ER$  in tonnes fresh-weight on the first day of month  $n$ .

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Start date (symbol)	2%ER ( $r_n e_n$ ) (tonnes FW)	Biomass mortality ( $m_n s_n$ ) (tonnes FW)	Bird consumption ( $c_n$ ) (tonnes FW)	Standing crop ( $s_n$ ) (tonnes FW)	Harvest ( $h_n^{max}$ ) (tonnes FW)
1 September	2391	18.7	46.6	2526	135
1 October	2010	16.1	48.1	2326	316
1 November	1739	13.4	46.6	1946	207
1 December	1492	11.8	48.1	1679	187
1 January	1306	10.2	48.1	1432	126
1 February	767	5.4	43.4	1248	481

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490 Table 3. The adult mortality rate between 1 September and the start of the starvation window ('start date'), defined in three ways. In the  
 491 'control' simulations, the standing crop biomass (fresh-weight) on 1 September was the real-world value. In the 'experimental' simulations, the  
 492 standing crop biomass (fresh-weight) on 1 September was reduced by the fraction F to reduce the initial biomass to the 2% Ecological  
 493 Requirement (fresh-weight) on the start date, but with the intervening loss due to mortality and oystercatcher consumption added on to take these  
 494 losses into account. The P-value of the difference between the means (highlighted in bold) is shown.

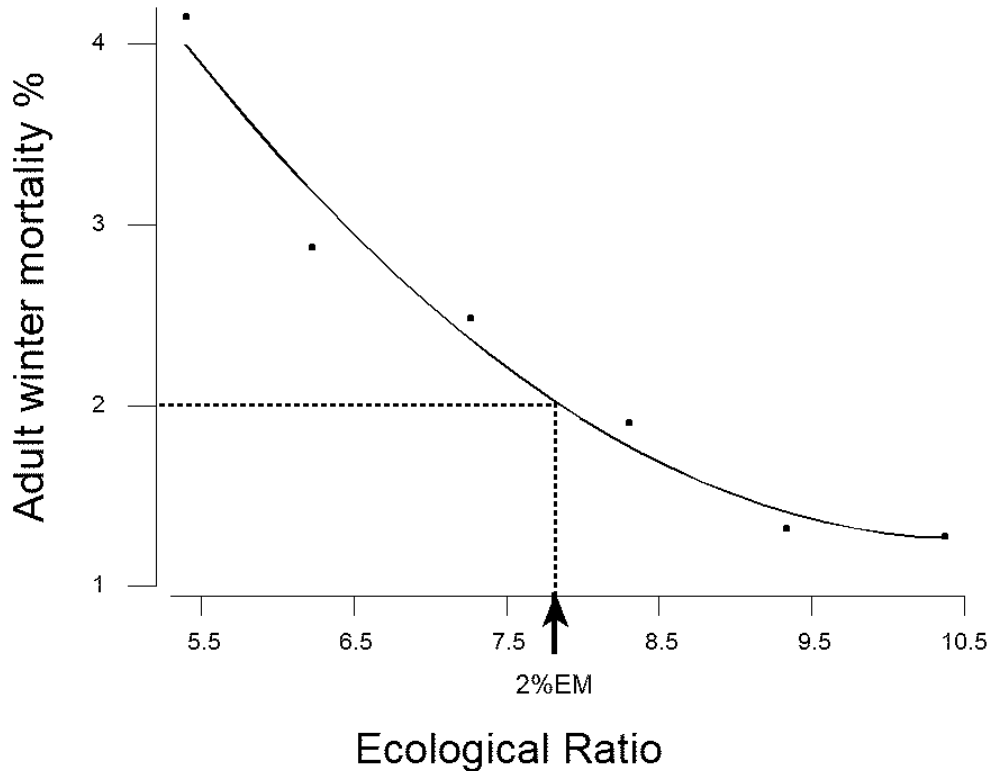
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Start date	Controls			F	Experimentals			Significance of the difference
	Mortality to start date				Mortality to start date			
	Mean %	s.e.	N		Mean %	s.e.	N	P-value
1 November	0	0	60	0.726	0.005	0.002	60	ns
1 December	0.021	0.005	60	0.640	0.037	0.006	60	0.064
1 January	0.129	0.012	60	0.572	0.421	0.026	32	0.000

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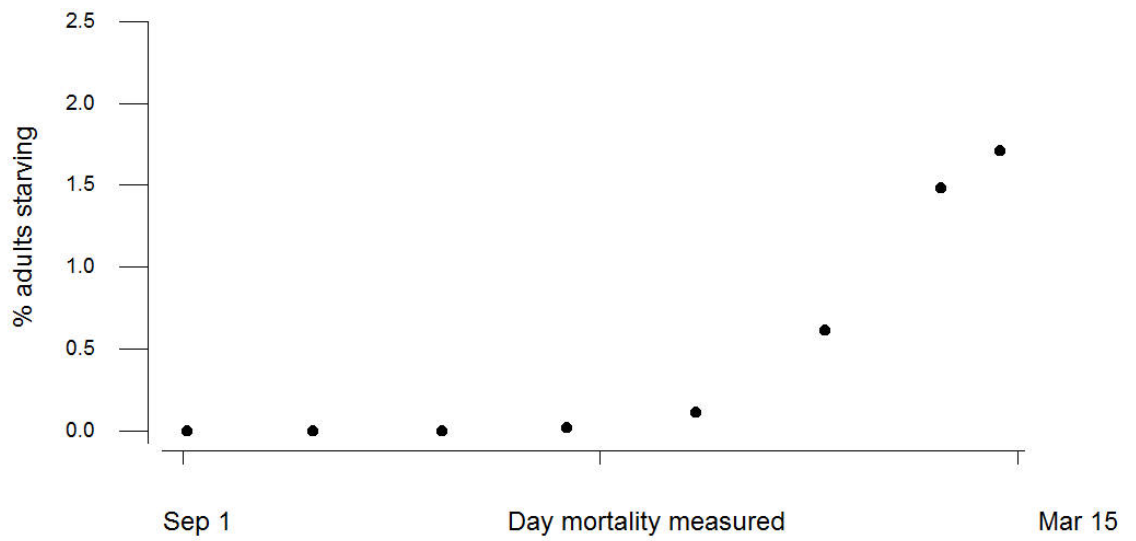


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500 Fig. 1. How the 2%EM is calculated from simulations with *ExeMORPH*, using the bird  
 501 arrival date of 1 September as the example. The ecological ratio is SC/PR, where SC =  
 502 standing crop biomass of mussels on 1 September and PR = the physiological requirement,  
 503 the biomass required to support the population to the end of the non-breeding season (15.21  
 504 tonnes AFDM). The 2%EM is the particular value of the ER that gives a mortality rate of 2%. Using  
 505 the software [www.desmos.com](http://www.desmos.com), the ratio where the over-winter mortality rate is 2% was  
 506 obtained from the equation:  $2 = 12.832 - 2.2024ER + 0.1049ER^2$ , and is 7.86. Accordingly,  
 507 the ecological requirement is 119.5 tonnes AFDM ( $7.86 \times 15.21$ ), equivalent to 95% of the  
 508 biomass that was actually present on 1 September. Each point is the mean of 20 simulations.

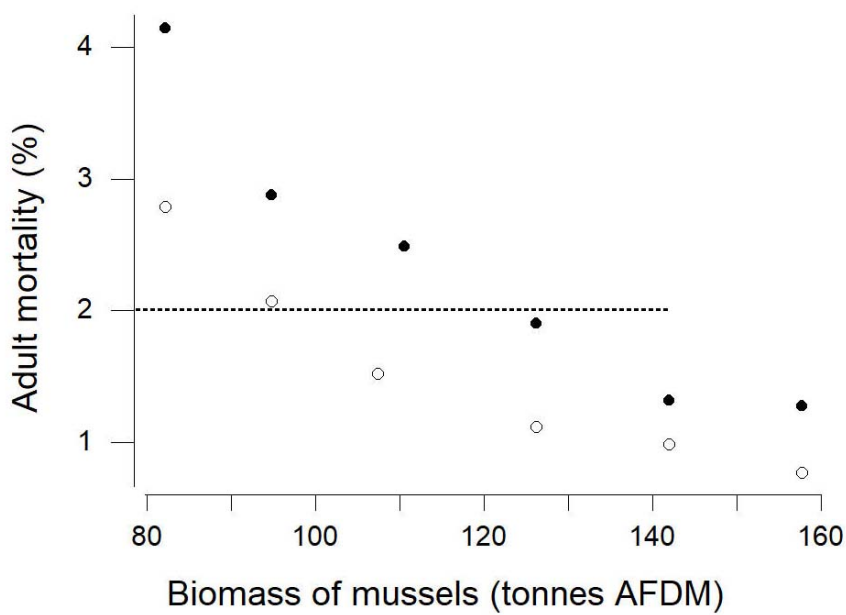
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510 Fig. 2. The cumulative percentage of adult oystercatchers that have starved by the first day of  
 511 each month during autumn and winter. Each point is the mean of 20 simulations with  
 512 ExeMORPH.  
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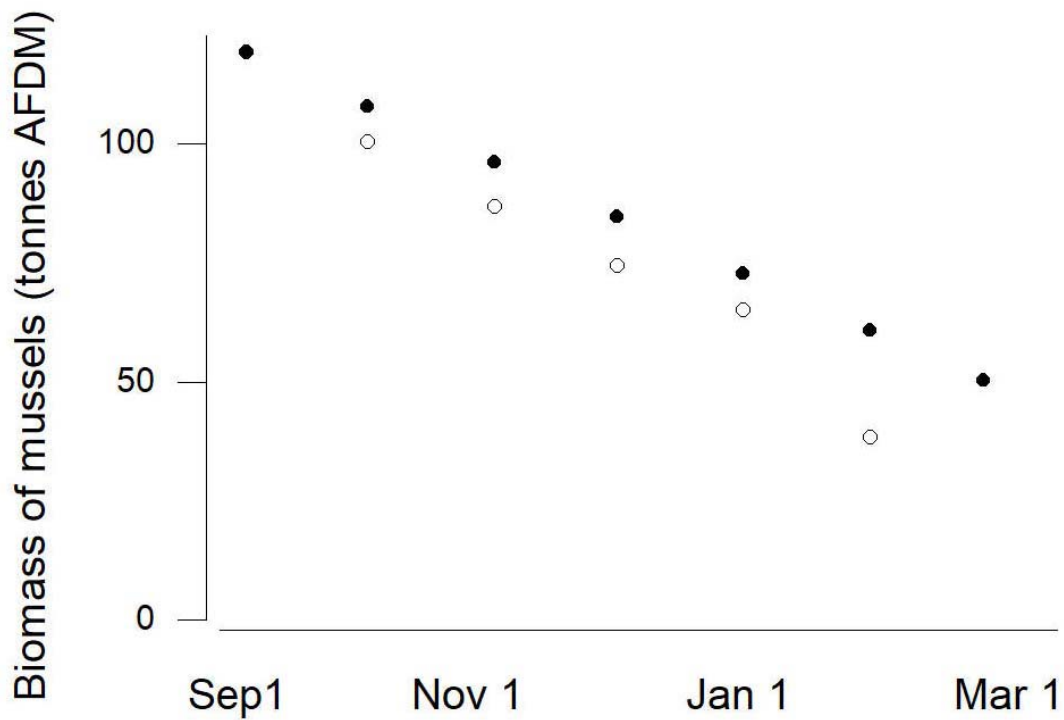
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516 Fig. 3. Adult mortality rate in relation to the initial (1 September) biomass of mussels with  
 517 two exemplary start dates. Each datum is the mean of 20 simulations. The horizontal line

518 shows the 2% mortality rate. From the quadratic equations for 1 September ( $y = 12.8 -$   
519  $0.115x + 0.000453x^2$ ) and 1 December ( $y = 9.8 - 117x + 0.000383x^2$ ), the 2%ER is 119.5  
520 tonnes on 1 September (solid circles) and 97.2 tonnes on 1 December (open circles).

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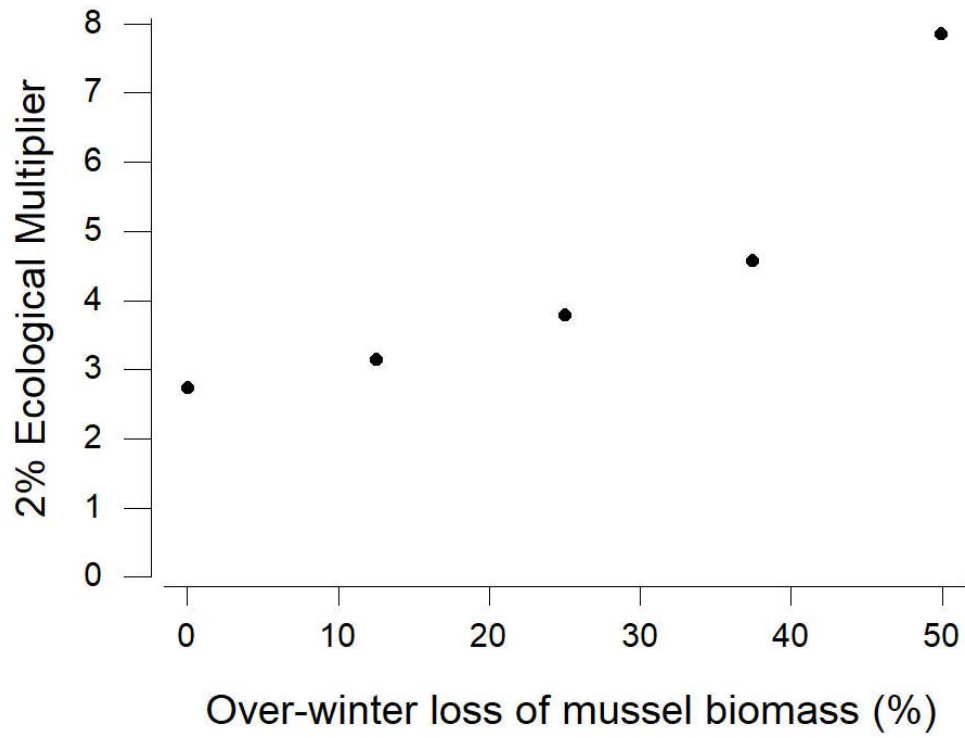
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524 Fig. 4. The biomass oystercatchers require at the start of each month for 98% of adults to  
525 survive the remainder of the winter (open circles) and the biomass on the mussel beds at the  
526 time (closed circles).

527



528

529 Fig. 5. The 2%EM on 1 September in relation to the over-winter rate of flesh-loss in  
530 individual mussels. The over-winter mussel mortality was 5% in all cases.

531